

Date: 24.05.2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir / Madam,

Sub: Application under Regulation 37 and Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the composite scheme of arrangement amongst Piramal Enterprises Limited (the 'Company' or 'Transferor Company'), Piramal Capital & Housing Finance Limited ('PCHFL' or 'Transferee Company') and their respective shareholders and creditors ('Scheme')

In connection with the above application, we hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20 June 2023 and we shall submit the same to the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For **Piramal Enterprises Limited**


Bipin Singh
Company Secretary



Piramal Enterprises Limited

CIN: L24110MH1947PLC005719

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