

16 September 2025

To,
BSE Limited
1st Floor, New Trading Wing,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
BSE Scrip Code: 500302

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: PEL

Sub: Intimation under Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Effectiveness of the Composite Scheme of Arrangement amongst Piramal Enterprises Limited, Piramal Finance Limited (*formerly known as Piramal Capital & Housing Finance Limited*) (“PFL”) and their respective shareholders and creditors (“Scheme of Merger”)

Dear Sir/ Madam,

In furtherance to the intimations dated 9 July 2025, 24 July 2025 and 11 September 2025, we wish to inform you that both, the Company and PFL have filed the certified copy of the order dated 12 September 2025 issued by the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”), approving and sanctioning the Scheme of Merger, along with a copy of Scheme of Merger, with the Registrar of Companies, Mumbai, Ministry of Corporate Affairs, Government of India, today, i.e., 16 September 2025.

Accordingly, the Scheme of Merger has become effective today, i.e., 16 September 2025 (“**Effective Date**”) and consequently, the Company is merged with PFL and dissolved without being wound up, in accordance with the Scheme of Merger.

We request you to take the aforesaid on record, and treat the same as compliance with the applicable provisions of the Listing Regulations.

Thanking you.

Yours faithfully,
For **Piramal Enterprises Limited**

Bipin Singh
Company Secretary

Piramal Enterprises Limited

CIN: L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India
Email Id: complianceofficer.pel@piramal.com | T +91 22 3802 3084/3083/3103 F +91 22 3802 3084

piramalenterprises.com