

3<sup>rd</sup> June 2025

To,  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Wing,  
Rotunda Building, P. J. Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
**BSE Scrip Code: 500302**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
**NSE Symbol: PEL**

**Sub.: Intimation under Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') - Newspaper Advertisement regarding dispatch of Notice to Equity Shareholders and Secured Creditors pertaining to Hon'ble National Company Law Tribunal ('NCLT') Convened Meeting**

Dear Sir/ Madam,

In furtherance to our earlier intimation dated 2<sup>nd</sup> June, 2025 and pursuant to Regulations 30 and 51 of the Listing Regulations, we hereby enclose copies of the newspaper advertisements published on 3<sup>rd</sup> June 2025 in Business Standard (English) and Mumbai Lakshadeep (Marathi) having circulation in the State of Maharashtra, for the attention of the Equity Shareholders and Secured Creditors of the Company, regarding the notice of the meetings to be convened pursuant to the order dated 26<sup>th</sup> May 2025 passed by the Hon'ble NCLT, Mumbai Bench in relation to the composite scheme of arrangement amongst the Company, Piramal Finance Limited (*formerly known as Piramal Capital & Housing Finance Limited*) and their respective shareholders and creditors.

We request you to take the aforesaid on record, and to treat the same as compliance with the applicable provisions of the Listing Regulations.

Thanking you.

Yours faithfully,  
For **Piramal Enterprises Limited**

**Bipin Singh**  
Company Secretary

**Encl.:** as above

**Piramal Enterprises Limited**

CIN: L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India  
Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India  
Email Id: [complianceofficer.pel@piramal.com](mailto:complianceofficer.pel@piramal.com) | T +91 22 3802 3084/3083/3103 F +91 22 3802 3084

[piramalenterprises.com](http://piramalenterprises.com)

\_\_\_\_\_  
AUTHORISED OFFICER

